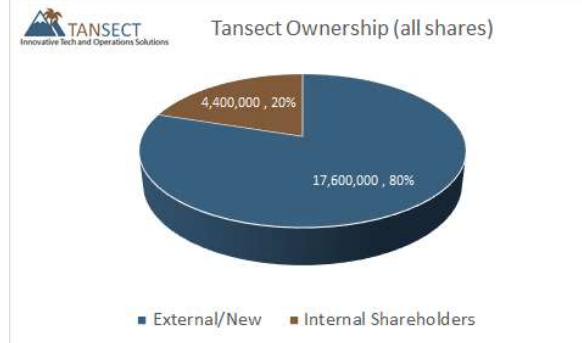


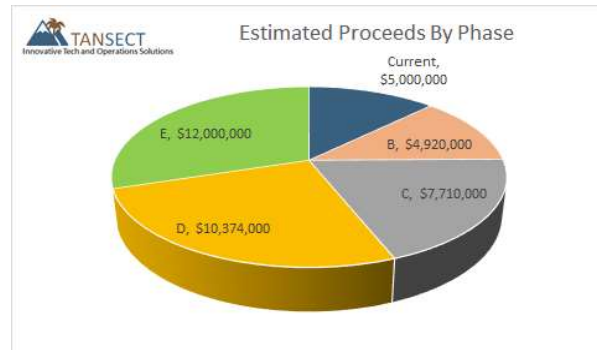
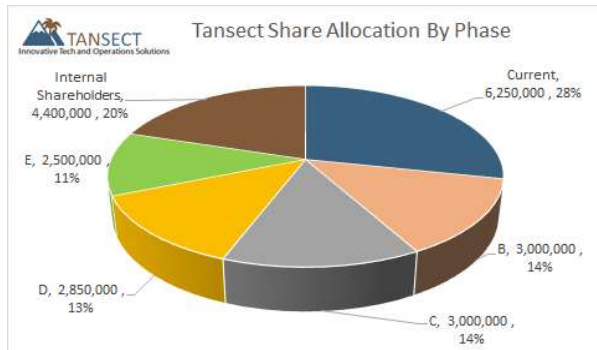
THIS DOCUMENT REPRESENTS A PORTION OF THE AVAILABLE SHARES

As reported within the Company’s FORM D that was filed with the SEC on June 30, 2021, Tansect intends to sell a total of 17,600,000 Common Shares for approximately \$40 Million. If all shares are successfully sold 80% of the Company’s shares are expected to be held by external, or new, Investors.



This Offering Memorandum highlights the first 6,250,000 Common Shares being sold by Tansect as they represent the Company’s immediate projects and current operations. All 17,600,000 Common Shares are being sold consecutively as a single offering, but Tansect intends to create an updated Offering Memorandum as the Company progresses, to provide prospective Investors with an updated and clear description of the intended use of future proceeds, an updated business overview, and planned expansions/operations outline. Tansect also intends to periodically update this offering document as the Company conducts operations and hits milestones.

Tansect intends to increase the purchase price of its shares as sales progress, with a share price that is expected to represent the Company’s increased revenues, and/or new services funded by earlier proceeds. In addition, any lower priced shares could reward earlier Investors, as it is likely that they assume the greatest risk or hold their shares for a longer period. Though the Company currently does not have plans to do so, an Initial Public Offering (IPO) could significantly impact the plans outlined on this page.



Tansect reserves the right to modify this plan and has developed it based on the Company’s intended growth and planned operations. The purchase price of the Common Shares has been arbitrarily determined and does not bear any relationship

to our assets, book value or results of operations or any other generally accepted criteria of value, see “Terms of the Offering” and “Risk Factors”. All shares are sold on a first come first serve basis.

EXECUTIVE SUMMARY

Tansect is a next generation leisure travel company that intends to utilize its travel tech and tailored flight solutions to grow into a leading leisure-based hospitality company, by providing innovative solutions that are currently not available. In fact, as Tansect conducts this offering and prepares to launch its first Travel Agent Platform and Interactive Itineraries, the Company has established the goals of being:

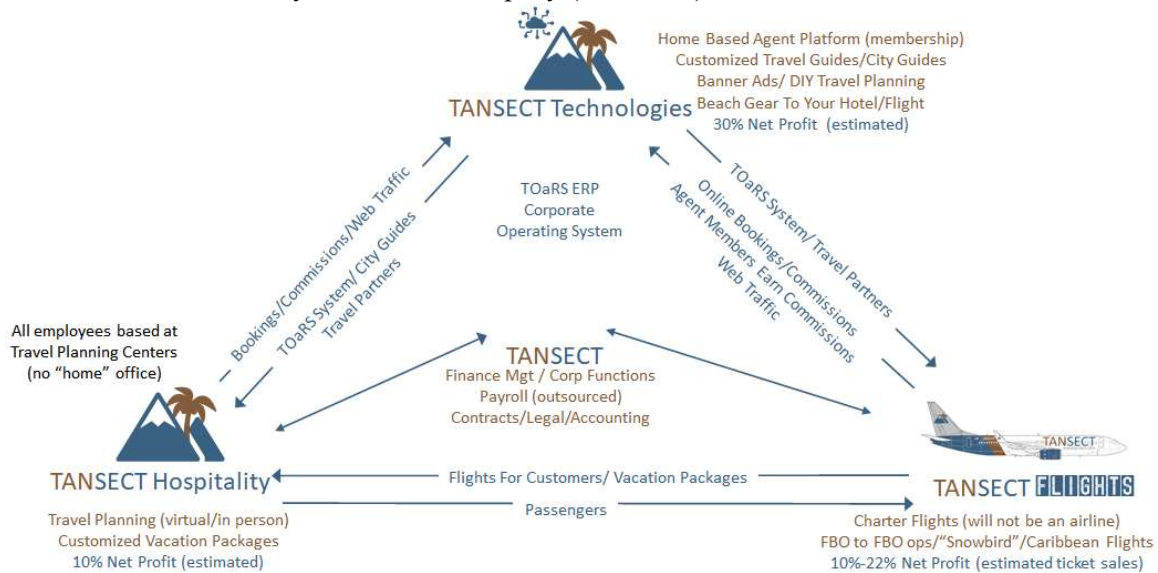
- 🏖️ the only provider of nonstop flights between Fort Myers and key Caribbean cities/ Mexico,
- 🏖️ one of the top ten largest US based travel agencies for Disney vacations within seven years,
- 🏖️ a top twenty promoter of cruise vacations within ten years,
- 🏖️ the platform/technology provider of at least 50,000 Travel Agents (external) within five years, and
- 🏖️ an active franchiser of Tansect flights and travel centers within three years.

Though the Company incorporated in February 2021, many aspects of its offerings and technology were developed over several years, and Tansect is prepared to enhance the leisure travel industry, particularly through its:

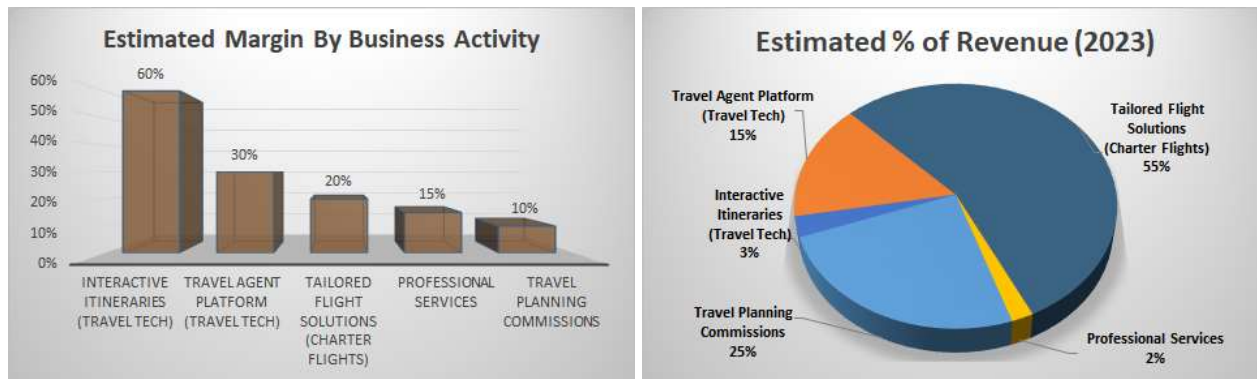
- 🏖️ Cloud Based Travel Agent Platform (Travel Tech)
- 🏖️ Tailored Air Service Program (Non-Asset Based Operations)
- 🏖️ Web/App Based Interactive Itineraries (Travel Tech)
- 🏖️ Travel Planning Centers

In May 2021 Tansect was also given the opportunity to immediately start earning revenue through consulting style contracts for supply chain optimization, the development of technology not associated with travel, and other professional services. As such, you may see references to the Company’s Professional Solutions offerings within this document and on Tansect’s website. These were pursued in the interest of securing early ongoing revenue for the Company that is being used to offset initial labor costs, but it is Tansect’s hope that in pursuing these ventures (for the reasons outlined above) prospective Investors would not be confused, or upset, with this revenue-based decision.

Each of these solutions are designed to be self-standing, but combined they are designed to significantly enhance the revenue of every facet of the company (see below).



The Company believes that its solutions are unique and can have an immediate impact for the clients and customers that use them. As outlined within the “Use of Proceeds” section of this document, the funds generated through this phase are expected to support, launch, and promote these key offerings, as well as position the company for significant growth through these services and planned new programs.



2023 % of Revenue does not include planned franchise fees.

Cloud Based Travel Agent Platform

Though many people utilize online platforms to plan their vacations, a large percentage of travel bookings are still conducted through Travel Agents. According to Condor, a US Travel Agent saves customers an average of \$452 per trip (<https://www.condorferries.co.uk/travel-agency-statistics>) and that 55% of millennials are inclined to hire a Travel Agent. Depending on which source you utilize the United States has approximately 105,000 travel agencies, and according to Statista approximately 50%-55% of all Agent leisure bookings within the United States are done through “Home Based Travel Agents” linked to one of these agencies. These Agents traditionally utilize a host agency and pay both a monthly fee and a percentage of their commissions to use the host agency’s CLIA and IATA numbers to earn commissions. These Agents are technically classified as Contractors and earn a 1099 at the end of the year.

According to Host Agency Reviews, 42% of these Agent’s bookings are for cruises, 30% for All Inclusive Packages and Resorts and 9% are for packages. In addition, 50% of these Agents work full time (more than 30 hours/week), while 50% work part time with 28% of the total work force working 11-20 hours/week.

However, other than getting access to the vendors, these Agents often do not get any tools from the host agencies to manage their business, their commissions or to present material to their customers in the form of branded itineraries. Many set up spreadsheets, while others simply collect multiple itineraries (flights, cruises, rental cars, hotels, etc.) and forward them to their clients with little, or no, tracking.

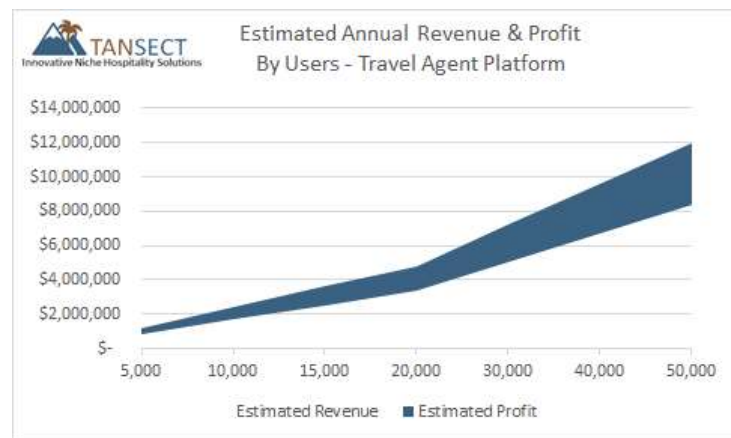
Tansect’s Cloud Based Travel Agent Platform can provide these estimated 100,000 Home Based Agents with an affordable platform that is expected to allow them to elevate their business to a level that competes with the tools utilized by the traditional full-service travel agencies. To our knowledge, this service is the only one of its type and is scheduled to launch during the second half of 2021. The platform is expected to be offered as an affordable subscription that is billed either monthly (\$19.99) or annually (\$200). Agents are expected to also have the ability to offset some of these costs by referring additional Home Based Agents to the platform. Tansect is also developing an Enterprise platform that can be sold directly to these host agencies either as a management fee, or through a revenue sharing agreement.

In exchange for the subscription a Home-Based Agent is expected to immediately receive access to a web-based platform that could radically change their business. This tool is designed to provide:

- ▲ a branded dashboard with immediate visibility to their entire operation,
- ▲ business intelligence metrics and statistics,
- ▲ visibility to locations of client's current location (if traveling) and notification of upcoming travel,
- ▲ a client database,
- ▲ the ability to track client preferences and the ability to add notes to bookings,
- ▲ the ability to modify their agency branding,
- ▲ the ability to create branded itineraries for clients (pdf, online, via app),
- ▲ interactive client itineraries where their clients can add restaurants, shopping, etc. to their trip,
- ▲ the ability to track commissions, as well as see upcoming commissions by date/month,
- ▲ the ability to maintain historical information/notes on all clients and their trips,
- ▲ the ability to flag preferred vendors for future use,
- ▲ client analysis tools with trending/historical information,
- ▲ a generic website (www.gotripnetwork.com/) for their clients to access their trips, which is also branded for their Agency, and
- ▲ a method to promote their Agency to new clients/customers.

In addition to generating subscription revenue, affiliate banners can be strategically placed throughout the sites that can generate revenue for Tansect any time they are used to complete bookings. These ads are currently provided by hotels, rental car agencies and other tourism related entities and usually generate commissions of 3%-15% of generated sales.

This technology is scheduled to launch in the second half of 2021, and Tansect intends to utilize funds from this offering, as outlined in the "Use of Proceeds" section of this document, to help promote this platform



as well as hire Customer Service Representatives to support these Travel Agents. Overall, this platform is scalable and is expected to generate a net profit of approximately 30% depending on the phase of the products implementation and growth. Estimated annual sales are expected to be approximately \$2M-\$2.4M for every 10,000 Travel Agents recruited to the site, and Tansect has a goal of having 50,000 users within five years which would represent an annual income of \$10M-\$12M for this single product.

Web/App Based Interactive Itineraries

As outlined within the Travel Agent Platform section of this summary, Tansect intends to launch online interactive itineraries that can be utilized by those Agent's clients and customers. As the tool was developed for this application, Tansect quickly realized that the interactive itinerary of that platform could also be offered as a free service to any user (only that service would be free and not the full suite of products offered to Travel Agents).

As such, Tansect has developed plans to launch the web based interactive itinerary so any user could develop a customized itinerary for their trips, whether they are booked through the member Travel Agents,

or they booked their trip themselves via websites, and apps. Within the tool the user is expected to be able to add their flight information, hotels, rental cars, etc.

Users can also add any venue (restaurant, shop, attraction) they like to their itinerary, whether they are an advertiser with Tansect, or not. However, as they select a destination they could be prompted with paid advertisements, where advertisement proceeds were paid directly to Tansect, to promote restaurants, attractions, and shopping venues within proximity to the selected destination. Tansect can also use affiliate advertisements where the company is paid as that vendor receives an online booking generated from a personalized link and/or banner created for our sites. Currently, Tansect can earn this affiliate style revenue from over 150 hospitality vendors, including but not limited to hotels, airlines, attractions, and rental cars.

Upon completing their entries, the user could have a single itinerary that they can access from their phones, their laptops, print out from a pdf or access via an app. This should allow them to show all their trip information in sequential order within one location, as opposed to having to travel with multiple print outs from each service provider they use on their trips.

Additional information about this functionality and its potential revenue streams are outlined within the “Business Plan” section of this document, but this service is funded through the Travel Agent fees and as such is expected to generate a net profit of approximately 60% (depending on the level of labor and support Tansect elects to apply). Revenue generated from paid listings and the banner advertisements are expected to be directly dependent on the traffic to the site.

Tailored Air Service Development

As you read about the Company’s Tailored Air Service Program, it is important to note that Tansect is not an airline but intends to operate as a non-asset based charter operator under the US DOT’s Part 380 program. This program permits companies, like Tansect, to charter flights from FAA certified carriers (airlines) and sell tickets directly to the public. To the public, Tansect is presented like a traditional airline, customers are expected to utilize the Tansect website or toll-free number to book flights, can go to a Tansect Travel Planning Center and could likely check in for their flight at a Tansect counter. However, as they board the flight, they may hear an announcement like “Welcome aboard Tansect flight 123, operated by XYZ airlines”. There are also facets tied to the handling of funds, advertisements and refunds that are different from airlines, but in most cases would not even be noticed by our customers. Use of this program significantly reduces Tansect’s startup and operational costs, as well as permits the Company to charter the perfect aircraft for the lanes it services...without having a static expensive asset that requires an extremely high utilization to be profitable.

As leisure travel returns, many airlines are adding additional services to key tourism destinations, particularly in Florida, Mexico, and the Caribbean. However, many smaller cities are expected to continue to be “underserved” and could require local passengers to pay higher airfares and spend a significant amount of time connecting through increasingly crowded hubs. Tansect has developed its Tailored Air Service Program for these markets, and to offer nonstop flights to key tourism destinations that can also be paired with higher paying commission vacation packages. In addition, after launching the initial routes outlined within this document Tansect intends to implement similar operations across the country in the form of franchises sold to local municipalities, business leaders, aviation enthusiasts and hospitality companies.

As outlined within the “Use of Proceeds” section of this document, Tansect intends to utilize some funds from this offering to implement showcase lanes that could permit the company to offer full vacation

packages, unique higher margin flights and become the only option for nonstop flights within the lanes that it intends to promote. The initial lanes could include:

- ✈️ FBO to FBO service from Naples, FL (APF) to the Chicago Suburbs (DuPage, Exec Airport)
- ✈️ FBO to FBO service from West Palm Beach/Boca Raton to New York and Boston Areas
- ✈️ A320/737 service from Fort Myers, FL (RSW) to the Caribbean and/or Mexico
- ✈️ A320/737 service from key Midwestern US markets to Florida
- ✈️ International and domestic flights focused on Disney (Orlando) packages

Investors in Tansect are also expected to be offered flight benefits in the form of paid dividends. The Company intends to offer a set number of round trips to each Investor based on the number of shares owned by that Investor, with the value of the flights being processed as a paid dividend through an annual 1099. Complete information regarding these benefits can be found in the “Description of Securities” section of this document.

Detailed information about our Tailored Air Service Program, as well as the implementation of a franchising program, is located within the “Business Plan” section of this document. These flights have been designed to generate a net profit of approximately 10%-22%, as well as significantly enhance the revenue generated by the Travel Planning Centers. Depending on the lane and frequencies, Tansect has attempted to develop an operation that can generate an annual net profit of \$1.1M for each domestic route to/from Florida and variable net profits exceeding \$500,000 on routes from Fort Myers to the Caribbean and Mexico.

Travel Planning

Tansect intends to operate smaller Travel Planning Centers within the markets that it develops a presence within. These offices are expected to be staffed with commission-based Travel Planners that are expected to have the ability to book traditional travel to any location but could focus on the higher margin vacations associated with Disney, Cancun, and cruises. In addition, these Agents could also be used to increase the passenger count within the Tansect flights and can utilize the functionality within the Company’s proprietary Travel Agent Platform.

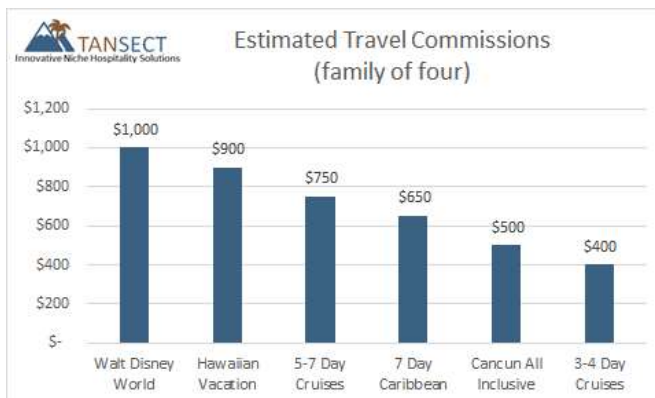
Using these centers and by developing a virtual presence, Tansect has established a foundation that it believes could permit the company to achieve its aggressive growth plans related to Travel Planning.

The Travel Planning Centers are also expected to support those employees that would have otherwise operated within a traditional home office. This approach eliminates all overhead costs associated with a home office, permits Tansect to hire employees from multiple markets and allows all employees to work in a venue where they can collaborate, and most importantly interact with Tansect customers.

As outlined within the “Use of Proceeds” section of this document, Tansect intends to open the initial Travel Planning Center within the Fort Myers/Naples, FL area, followed by a Travel Planning Center in the Chicago suburbs to align with the planned FBO to FBO flights and Orlando, FL to support Disney travel.

Tansect expects to earn an average commission of \$1,000 for every seven-day Walt Disney World vacation booked for an average family of four, \$500 in commissions for every Mexico all-inclusive and approximately \$750 in commissions for every family vacation booked on a cruise. Tansect Travel Planners

are expected to keep approximately 50% of these commissions as their base pay/income, 30% is expected to be applied to operating costs/rent, 10% will be retained by Tansect's host agency until the Company obtains an IATA number, and Tansect intends to retain 10% of these payments from vendors (Disney, cruises, etc.) as net profit.



Finally, if Tansect were to acquire 30 Disney bookings per round trip conducted to Orlando through the tailored air service program, Tansect could expect to earn approximately \$1.5M in Disney commissions on lanes with 1 weekly flight and approximately \$3M in lanes with 2 flights per week. If Tansect were to assume 40 Cancun all-inclusive bookings per round trip conducted between Fort Myers and Cancun, Tansect could expect to earn approximately \$1M in commissions on its planned Cancun flights each year. This is a prime example of how a Tansect segment can operate independently but combined significantly strengthens the Company's income.

New Services/Products/Offerings

In addition to the products and services outlined within this executive summary, Tansect has developed a list of products and new service offerings that it has tied to a timeline or has linked to funding milestones associated with the sale of shares. Among these offerings, are:

- 🏖️ beach gear delivered directly to your flight/hotel,
- 🏖️ Tansect becoming a host agency for Home Based Travel Agents,
- 🏖️ additional tailored flights and Travel Planning Centers, and
- 🏖️ new travel technology.

Tansect intends to also continue to entertain opportunities to develop the supply chain optimization and other existing services that it is currently providing to offset initial labor and implementation costs. Though these services are not considered to be a core focus of the company, they are scalable and have the potential to continue generating significant margin for the organization. To enhance our Shareholder Equity, they should be considered on a case-by-case basis and are in scope for Tansect.

Exit Strategy/Sale of Shares

As outlined within this document there is no public market for these shares, and there is no guarantee that one will develop. However, Tansect does permit Shareholders to sell their shares back to the Company at any time.

Within the first four business days of each month the Company plans to post the updated share price within the Investor Portal (web based), on the Company's website, and within the Investor Update (email). This should represent the price that shares can be sold back to the Company.

The share price that Tansect is paying Investors for their shares is independent of the price Tansect is selling shares to the public, and is determined as follows:

$$\text{Share Price} = \text{Shareholder Equity in most recent Balance Sheet} / \# \text{ Outstanding Shares}$$